

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CINEWORLD GROUP PLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90168 (MI)
)
) (Jointly Administered)
)

**FOURTH MONTHLY FEE STATEMENT OF PACHULSKI STANG
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP [Docket No. 666] (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from January 1, 2023 through January 31, 2023 (the “Statement Period”).

I. Itemization of Services Rendered by PSZJ:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Robert J. Feinstein	Partner	NY 1982	\$1,525.00 \$1,695.00	7.10 26.30	\$10,827.50 \$44,578.50
Bradford J. Sandler	Partner	DE 2001 NJ 1996 NY 2008 PA 1996	\$1,445.00 \$1,595.00	21.90 40.90	\$31,645.50 \$65,235.50
Alan J. Kornfeld	Partner	CA 1987 DC 2002 NY 2004	\$1,525.00	0.40	\$610.00
Michael D. Warner	Partner	TX 1995	\$1,495.00	1.90	\$2,840.50
Maxim B. Litvak	Partner	CA 2001 TX 1997	\$1,275.00 \$1,445.00	3.00 16.60	\$3,825.00 \$23,987.00
Iain A. W. Nasatir	Partner	CA 1990 NY 1983	\$1,395.00	4.30	\$5,998.50
Paul John Labov	Partner	NJ 2002 NY 2003	\$1,195.00 \$1,295.00	10.80 12.50	\$12,906.00 \$16,187.50
Shirley S. Cho	Partner	CA 1997 NY 2002	\$1,145.00 \$1,275.00	11.90 23.70	\$13,625.50 \$30,217.50
Jonathan J. Kim	Counsel	CA 1996	\$1,095.00 \$1,175.00	9.60 59.70	\$10,512.00 \$70,147.50
Beth E. Levine	Counsel	NY 1992	\$1,045.00 \$1,095.00	0.60 16.20	\$627.00 \$17,739.00
Tavi C. Flanagan	Counsel	CA 1993	\$1,075.00	0.20	\$215.00
Cia H. Mackle	Counsel	FL 2006	\$925.00	2.00	\$1,850.00
Ben L Wallen	Associate	TX 2016	\$825.00 \$895.00	2.60 32.80	\$2,145.00 \$29,356.00
Leslie A. Forrester	Other	N/A	\$595.00	0.30	\$178.50
Kerri L. LaBrada	Paralegal	N/A	\$495.00 \$545.00	0.50 3.00	\$247.50 \$1,635.00
Patricia J. Jeffries	Paralegal	N/A	\$495.00 \$545.00	0.30 0.70	\$148.50 \$381.50
Denise L. Mendoza	Other	N/A	\$395.00	0.30	\$118.50
Total:				310.10	\$397,785.50

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by task categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following categories:

Task Category	Hours	Fees Earned
Asset Analysis / Recovery	78.00	\$93,700.00
Asset Disposition	41.20	\$61,398.00
Bankruptcy Litigation	37.80	\$45,179.00
Case Administration	4.30	\$3,818.50
Claims Administration / Objections	3.20	\$4,520.00
Compensation of Professionals	6.50	\$6,621.50
Compensation of Professionals / Others	2.20	\$3,464.00
Executory Contracts	18.60	\$17,756.00
Financing	32.50	\$43,166.50
General Creditors' Committee	41.70	\$55,292.50
Hearing	4.70	\$6,218.50
Insurance Coverage	4.90	\$6,853.50
Operations	16.30	\$22,430.50
Plan & Disclosure Statement	18.20	\$27,367.00
Total	310.10	\$397,785.50

A detailed itemization of the services rendered in each of the above categories is set forth in **Exhibit A**.

2. Disbursements Incurred

The disbursements incurred by PSZJ for this Statement are as follows:

Expense Category	Total Expenses
Bloomberg – Online Research	\$ 10.00
Lexis/Nexis – Legal Research	\$675.90
Outside Services – eDiscovery Database	\$250.00
Reproduction / Scan Copy	\$ 18.60
Total	\$ 954.50

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$319,182.90** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$397,785.50
Twenty Percent (20%) Holdback	(\$79,557.10)
Fees Minus Holdback	\$318,228.40
Costs (100%)	\$954.50
TOTAL	\$319,182.90

WHEREFORE, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) **\$318,228.40** (80% of \$397,785.50) on account of actual, reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$954.50** incurred on behalf of the Committee by PSZJ.

Dated: February 24, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)

Benjamin L. Wallen (TX Bar No. 24102623)

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-and-

PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (admitted *pro hac vice*)

Bradford J. Sandler (admitted *pro hac vice*)

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*Co-Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

January 31, 2023

Invoice 131806

Client 14220

Matter 00003

RJF

SSC

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2023

FEES \$397,785.50

EXPENSES \$954.50

TOTAL CURRENT CHARGES **\$398,740.00**

BALANCE FORWARD **\$783,755.08**

LAST PAYMENT **\$310,706.08**

TOTAL BALANCE DUE **\$871,789.00**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1525.00	0.40	\$610.00
BEL	Levine, Beth E.	Counsel	1045.00	0.60	\$627.00
BEL	Levine, Beth E.	Counsel	1095.00	16.20	\$17,739.00
BJS	Sandler, Bradford J.	Partner	1445.00	21.90	\$31,645.50
BJS	Sandler, Bradford J.	Partner	1595.00	40.90	\$65,235.50
BLW	Wallen , Ben L	Associate	825.00	2.60	\$2,145.00
BLW	Wallen , Ben L	Associate	895.00	32.80	\$29,356.00
CHM	Mackle, Cia H.	Counsel	925.00	2.00	\$1,850.00
DLM	Mendoza, Denise L.	Other	395.00	0.30	\$118.50
IAWN	Nasatir, Iain A. W.	Partner	1395.00	4.30	\$5,998.50
JKK	Kim, Jonathan J.	Counsel	1095.00	9.60	\$10,512.00
JKK	Kim, Jonathan J.	Counsel	1175.00	59.70	\$70,147.50
KLL	LaBrada, Kerri L.	Paralegal	495.00	0.50	\$247.50
KLL	LaBrada, Kerri L.	Paralegal	545.00	3.00	\$1,635.00
LAF	Forrester, Leslie A.	Other	595.00	0.30	\$178.50
MBL	Litvak, Maxim B.	Partner	1275.00	3.00	\$3,825.00
MBL	Litvak, Maxim B.	Partner	1445.00	16.60	\$23,987.00
MDW	Warner, Michael D.	Partner	1495.00	1.90	\$2,840.50
PJJ	Jeffries, Patricia J.	Paralegal	495.00	0.30	\$148.50
PJJ	Jeffries, Patricia J.	Paralegal	545.00	0.70	\$381.50
PJL	Labov, Paul John	Partner	1195.00	10.80	\$12,906.00
PJL	Labov, Paul John	Partner	1295.00	12.50	\$16,187.50
RJF	Feinstein, Robert J.	Partner	1525.00	7.10	\$10,827.50
RJF	Feinstein, Robert J.	Partner	1695.00	26.30	\$44,578.50
SSC	Cho, Shirley S.	Partner	1145.00	11.90	\$13,625.50
SSC	Cho, Shirley S.	Partner	1275.00	23.70	\$30,217.50
TCF	Flanagan, Tavi C.	Counsel	1075.00	0.20	\$215.00
				310.10	\$397,785.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	78.00	\$93,700.00
AD	Asset Disposition [B130]	41.20	\$61,398.00
BL	Bankruptcy Litigation [L430]	37.80	\$45,179.00
CA	Case Administration [B110]	4.30	\$3,818.50
CO	Claims Admin/Objections[B310]	3.20	\$4,520.00
CP	Compensation Prof. [B160]	6.50	\$6,621.50
CPO	Comp. of Prof./Others	2.20	\$3,464.00
EC	Executory Contracts [B185]	18.60	\$17,756.00
FN	Financing [B230]	32.50	\$43,166.50
GC	General Creditors Comm. [B150]	41.70	\$55,292.50
HE	Hearing	4.70	\$6,218.50
IC	Insurance Coverage	4.90	\$6,853.50
OP	Operations [B210]	16.30	\$22,430.50
PD	Plan & Disclosure Stmt. [B320]	18.20	\$27,367.00
		310.10	<hr/> \$397,785.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$10.00
Lexis/Nexis- Legal Research [E	\$675.90
Outside Services	\$250.00
Reproduction/ Scan Copy	\$18.60
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	\$954.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
01/01/2023	JJK	AA	Research re potential claims/actions for estate.	4.00	1095.00	\$4,380.00
01/03/2023	SSC	AA	Review and revise J. Kim memo regarding potential causes of action.	0.20	1145.00	\$229.00
01/04/2023	RJF	AA	Office conference with Beth E. Levine and related emails regarding investigation.	0.30	1525.00	\$457.50
01/05/2023	JJK	AA	Research for Cho re potential estate claims/actions and doc/info review.	1.00	1095.00	\$1,095.00
01/05/2023	RJF	AA	Emails regarding discovery requests.	0.10	1525.00	\$152.50
01/05/2023	SSC	AA	Telephone conference with B. Sandler regarding potential causes of action and email to FTI regarding same.	0.20	1145.00	\$229.00
01/05/2023	SSC	AA	Correspond with FTI regarding Regal settlement diligence.	0.10	1145.00	\$114.50
01/05/2023	SSC	AA	Correspond with J. Kim regarding Regal settlement diligence.	0.10	1145.00	\$114.50
01/05/2023	BJS	AA	Review and revise memo to UCC regarding potential avoidance claims.	0.70	1445.00	\$1,011.50
01/05/2023	BJS	AA	Teleconference with SC regarding fraudulent transfer at claims.	0.20	1445.00	\$289.00
01/06/2023	JJK	AA	Emails Cho, Sandler, and review documents and analysis re: potential estate claims.	4.60	1095.00	\$5,037.00
01/06/2023	RJF	AA	Review and comment on memo regarding potential causes of action.	0.30	1525.00	\$457.50
01/06/2023	SSC	AA	Review Regal settlement term loan facility agreement.	0.10	1145.00	\$114.50
01/06/2023	SSC	AA	Review emails from S. Star, A. Senoussi, M. Litvak regarding unencumbered assets.	0.10	1145.00	\$114.50
01/06/2023	SSC	AA	Review emails from B. Taylor (FTI), B. Sandler, regarding Regal settlement agreement.	0.10	1145.00	\$114.50
01/06/2023	SSC	AA	Correspond with B. Sandler regarding Cineworld merger agreement.	0.10	1145.00	\$114.50
01/06/2023	SSC	AA	Review and respond to B. Taylor emails regarding Regal settlement.	0.20	1145.00	\$229.00
01/06/2023	BJS	AA	Review shareholder settlement regarding Jersey	0.40	1445.00	\$578.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	BJS	AA	Various emails with PSZJ regarding fraud xfers	0.40	1445.00	\$578.00
01/06/2023	BJS	AA	Various emails with FTI/PSZJ regarding Jersey	0.30	1445.00	\$433.50
01/08/2023	JJK	AA	Review/research potential estate claims/actions issues.	0.80	1175.00	\$940.00
01/09/2023	JJK	AA	Conf. FTI, Cho on estate claims, related issues.	0.70	1175.00	\$822.50
01/09/2023	JJK	AA	Review documents/info and research for Cho on estate claims/actions issues.	7.20	1175.00	\$8,460.00
01/09/2023	MBL	AA	Review recovery analysis from Perella/FTI.	0.30	1445.00	\$433.50
01/09/2023	LAF	AA	Locate Chancery docket.	0.30	595.00	\$178.50
01/09/2023	SSC	AA	Telephone conference with FTI regarding avoidance action analysis.	0.70	1275.00	\$892.50
01/09/2023	SSC	AA	Email to K&E regarding Regal shareholder suit settlement.	0.10	1275.00	\$127.50
01/09/2023	PJL	AA	Review recovery analysis and internal discussion regarding same.	0.90	1295.00	\$1,165.50
01/10/2023	JJK	AA	Research/review documents and issues re estate claims/actions, related emails FTI.	8.80	1175.00	\$10,340.00
01/10/2023	SSC	AA	Review and respond to J. Kim regarding potential avoidance action.	0.10	1275.00	\$127.50
01/10/2023	SSC	AA	Correspond with K&E regarding Regal settlement.	0.10	1275.00	\$127.50
01/10/2023	SSC	AA	Review and respond to B. Taylor regarding diligence on avoidance action.	0.30	1275.00	\$382.50
01/10/2023	SSC	AA	Review and respond to E. Cheng regarding inter/co claims call.	0.20	1275.00	\$255.00
01/11/2023	RJF	AA	Emails regarding discovery requests.	0.30	1695.00	\$508.50
01/11/2023	SSC	AA	Attention to call with inter/co analysis.	0.10	1275.00	\$127.50
01/11/2023	SSC	AA	Review and respond to K&E regarding Regal shareholder settlement questions and call needed.	0.10	1275.00	\$127.50
01/12/2023	JJK	AA	Research/review, revise memo on potential estate claims/actions.	4.00	1175.00	\$4,700.00
01/12/2023	JJK	AA	Research/review, revise memo on potential estate claims/actions, and related Cho emails.	8.10	1175.00	\$9,517.50
01/13/2023	JJK	AA	Review/research re potential estate claims.	0.50	1175.00	\$587.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	JJK	AA	Conf. FTI, et al. re estate claims, related issues.	1.50	1175.00	\$1,762.50
01/13/2023	JJK	AA	Emails Cho on estate claims/investigation matters and consider same.	0.50	1175.00	\$587.50
01/13/2023	MBL	AA	Call with S. Cho re intercompany issues; update on call with FTI re same.	0.30	1445.00	\$433.50
01/13/2023	SSC	AA	Review and analyze avoidance action memo.	0.20	1275.00	\$255.00
01/13/2023	SSC	AA	Call with FTI regarding intercompany claims.	1.50	1275.00	\$1,912.50
01/13/2023	SSC	AA	Telephone conference with M. Litvak regarding unencumbered assets.	0.20	1275.00	\$255.00
01/13/2023	SSC	AA	Draft email to PSZJ team regarding unencumbered assets.	0.40	1275.00	\$510.00
01/15/2023	JJK	AA	Research/review potential estate claims/actions (FTs, etc.).	3.00	1175.00	\$3,525.00
01/16/2023	JJK	AA	K&E conf. call on Regal settlement matters (0.5); call Cho on same (0.1); doc. review and research and emails FTI re same (2.0).	2.60	1175.00	\$3,055.00
01/16/2023	SSC	AA	Telephone conference with K&E and J. Kim regarding Regal shareholder settlement facts.	0.50	1275.00	\$637.50
01/17/2023	JJK	AA	Doc. review and research, revise memo re: Regal issues, potential estate claims.	7.90	1175.00	\$9,282.50
01/17/2023	JJK	AA	Doc. review and research, revise memo re: Regal issues, potential estate claims.	1.10	1175.00	\$1,292.50
01/17/2023	SSC	AA	Review D. O'Brien email regarding note indenture.	0.10	1275.00	\$127.50
01/17/2023	SSC	AA	Correspond with J. Kim regarding memo summary regarding avoidance action.	0.10	1275.00	\$127.50
01/17/2023	SSC	AA	Review and analyze revised memo regarding potential avoidance actions.	0.20	1275.00	\$255.00
01/18/2023	SSC	AA	Review and analyze J. Kim memo regarding potential claims and correspond regarding same.	0.40	1275.00	\$510.00
01/18/2023	SSC	AA	Correspond with J. Kim regarding avoidance action memo questions.	0.10	1275.00	\$127.50
01/19/2023	SSC	AA	Review revised memo from J. Kim and draft email to PSZJ team regarding avoidance action analysis.	0.50	1275.00	\$637.50
01/19/2023	SSC	AA	Telephone conference with B. Sandler regarding avoidance action analysis.	0.20	1275.00	\$255.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2023	BJS	AA	Various emails with PSZJ/FTI regarding Spyglass/unencumbered value	0.30	1595.00	\$478.50
01/19/2023	BJS	AA	Review Memo regarding shareholder litigation; Teleconference with SC regarding same	0.50	1595.00	\$797.50
01/19/2023	PJL	AA	Review of flow of funds related to TopCo and notes, including call with S. Cho regarding same.	0.40	1295.00	\$518.00
01/21/2023	SSC	AA	Correspond with J. Kim regarding further investigation on potential avoidance actions.	0.10	1275.00	\$127.50
01/24/2023	MDW	AA	Internal discussions/memo re claims calculations issues.	1.60	1495.00	\$2,392.00
01/29/2023	BJS	AA	Review FTI report regarding lease values	0.50	1595.00	\$797.50
01/30/2023	JJK	AA	Review credit agreements, bond documents, etc. re defaults, potential estate claims, related issues.	5.80	1175.00	\$6,815.00
01/30/2023	MBL	AA	Review draft proposal from potential sponsor.	0.30	1445.00	\$433.50
01/31/2023	SSC	AA	Review J. Kim analysis regarding potential avoidance action defense.	0.10	1275.00	\$127.50
				78.00		\$93,700.00

Asset Disposition [B130]

01/01/2023	BJS	AD	Various emails with PWP regarding sale process	0.30	1445.00	\$433.50
01/02/2023	BJS	AD	Review Press Release; Various emails with Debtors regarding same	0.20	1445.00	\$289.00
01/03/2023	RJF	AD	Review emails email marketing process.	0.30	1525.00	\$457.50
01/03/2023	BJS	AD	Various emails with Debtors regarding buyer list	0.10	1445.00	\$144.50
01/03/2023	BJS	AD	Attention to Booker 9019 motion	0.10	1445.00	\$144.50
01/03/2023	BJS	AD	Various emails with Debtors regarding business plan	0.40	1445.00	\$578.00
01/03/2023	PJL	AD	Review Project Busby update.	0.60	1195.00	\$717.00
01/04/2023	SSC	AD	Review revised marketing teaser.	0.10	1145.00	\$114.50
01/04/2023	SSC	AD	Correspond with UCC advisors regarding sales process.	0.20	1145.00	\$229.00
01/04/2023	SSC	AD	Telephone conference with A. Senoussi regarding sales process.	0.50	1145.00	\$572.50
01/04/2023	SSC	AD	Review B. Mendelsohn update regarding sale.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2023	BJS	AD	Various emails with SC regarding CGV	0.10	1445.00	\$144.50
01/04/2023	BJS	AD	Various emails with Debtors regarding marketing process	0.80	1445.00	\$1,156.00
01/04/2023	BJS	AD	Teleconference with FTI, PWP, Weil regarding revised business plan	2.50	1445.00	\$3,612.50
01/04/2023	BJS	AD	Various emails with R Chadwick regarding sale process	0.10	1445.00	\$144.50
01/04/2023	BJS	AD	Various emails with PWP regarding sale process	0.20	1445.00	\$289.00
01/04/2023	PJL	AD	Review FTI and PWP emails regarding Cineplex internal discussion with B. Sandler regarding same.	1.10	1195.00	\$1,314.50
01/05/2023	MBL	AD	Emails with committee advisors re marketing status.	0.10	1275.00	\$127.50
01/05/2023	SSC	AD	Review emails from Perella and FTI regarding status of strategic bid.	0.10	1145.00	\$114.50
01/05/2023	SSC	AD	Review sale process letter from N. Sosnick.	0.10	1145.00	\$114.50
01/05/2023	SSC	AD	Attend portions of sale process call with PJT, PWP, FTI.	0.50	1145.00	\$572.50
01/05/2023	BJS	AD	Review revised process materials (.8); Teleconference with Debtors regarding marketing process (.7); Various emails with UCC regarding same (.5)	2.00	1445.00	\$2,890.00
01/05/2023	BJS	AD	Teleconference with R Chadwick, S Singh, B Mendelson regarding sale process	0.30	1445.00	\$433.50
01/05/2023	BJS	AD	Various emails with RF regarding 510b issues	0.30	1445.00	\$433.50
01/05/2023	BJS	AD	Review Fox Tower Objection	0.10	1445.00	\$144.50
01/05/2023	BJS	AD	Various emails with S Singh, B Mendelsohn regarding sale process	0.20	1445.00	\$289.00
01/05/2023	BJS	AD	Review Debtors' Updated Lease/Rent Roll Tracker	0.10	1445.00	\$144.50
01/05/2023	PJL	AD	Review updated process letter.	0.30	1195.00	\$358.50
01/05/2023	PJL	AD	Reviewed Project Busy marketing process materials.	0.90	1195.00	\$1,075.50
01/05/2023	PJL	AD	Review updated lease tracker.	0.40	1195.00	\$478.00
01/06/2023	BJS	AD	Various emails with Debtors regarding lease rejections	0.30	1445.00	\$433.50
01/06/2023	BJS	AD	Various emails with FTI/PSZJ regarding unencumbered assets	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	BJS	AD	Teleconference with R Fiedler regarding NDA	0.10	1445.00	\$144.50
01/06/2023	BJS	AD	Various emails with K&E regarding NDA; Various emails with Weil regarding same; Review NDA	0.30	1445.00	\$433.50
01/07/2023	BJS	AD	Review PWP sale update; Various emails with Debtors regarding NDA	0.40	1595.00	\$638.00
01/08/2023	BJS	AD	Various emails with Debtors regarding NDA	0.30	1595.00	\$478.50
01/09/2023	BJS	AD	Various emails with K&E regarding sale; Various emails with UCC regarding same	0.50	1595.00	\$797.50
01/11/2023	RJF	AD	Review marketing update, related emails.	0.30	1695.00	\$508.50
01/11/2023	BJS	AD	Review PWP report regarding marketing	0.30	1595.00	\$478.50
01/12/2023	BJS	AD	Various emails with UCC regarding sale process	0.40	1595.00	\$638.00
01/13/2023	BJS	AD	Various emails with PSZJ regarding 5th lease rejection motion	0.20	1595.00	\$319.00
01/13/2023	BJS	AD	Review draft 5th rejection motion	0.20	1595.00	\$319.00
01/13/2023	PJL	AD	Review lease tracker.	0.20	1295.00	\$259.00
01/16/2023	BJS	AD	Review D&O policies; Various emails with PSZJ regarding same	0.40	1595.00	\$638.00
01/17/2023	BJS	AD	Review 5th Omnibus rejection motion	0.10	1595.00	\$159.50
01/19/2023	RJF	AD	Review Spyglass research.	0.10	1695.00	\$169.50
01/19/2023	SSC	AD	Review FTI email regarding Spyglass.	0.10	1275.00	\$127.50
01/19/2023	BJS	AD	Various emails with PWP regarding sale/plan issues	0.20	1595.00	\$319.00
01/19/2023	BJS	AD	Teleconference with RF regarding sale issues	0.20	1595.00	\$319.00
01/20/2023	RJF	AD	Review PWP marketing process update, related emails.	0.30	1695.00	\$508.50
01/20/2023	BJS	AD	Various emails with UCC regarding sale, plan	0.50	1595.00	\$797.50
01/20/2023	BJS	AD	Various emails with PWP regarding sale process	0.20	1595.00	\$319.00
01/20/2023	PJL	AD	Review lease tracker.	0.30	1295.00	\$388.50
01/23/2023	MBL	AD	Review debtor statement re sale status.	0.20	1445.00	\$289.00
01/23/2023	RJF	AD	Review debtor statement regarding sale process, related emails.	0.50	1695.00	\$847.50
01/23/2023	SSC	AD	Review sale process statement.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	SSC	AD	Telephone conference with UCC advisors regarding sales process statement.	0.60	1275.00	\$765.00
01/23/2023	BJS	AD	Various emails with PSZJ/Weil regarding Debtors' statement; Various emails with UCC regarding same; Review statement; Teleconference with RF regarding same	1.50	1595.00	\$2,392.50
01/24/2023	MBL	AD	Follow-up advisors status call re sale/restructuring next steps.	0.60	1445.00	\$867.00
01/24/2023	RJF	AD	Draft letter to Board of Directors and related emails.	2.00	1695.00	\$3,390.00
01/24/2023	RJF	AD	Call with Bradford J. Sandler, Rogoff regarding sale process.	0.50	1695.00	\$847.50
01/24/2023	RJF	AD	Professionals call regarding sale process.	0.60	1695.00	\$1,017.00
01/24/2023	SSC	AD	Review correspondence from T. Heckel, R. Feinstein regarding board letter.	0.10	1275.00	\$127.50
01/24/2023	SSC	AD	Review and analyze draft board letter.	0.30	1275.00	\$382.50
01/24/2023	SSC	AD	Telephone conference with UCC advisors regarding sales status.	0.60	1275.00	\$765.00
01/24/2023	BJS	AD	Teleconference with RF, A Rogoff regarding sale process	0.50	1595.00	\$797.50
01/24/2023	BJS	AD	Various emails with PSZJ/Weil regarding Board demand	0.50	1595.00	\$797.50
01/24/2023	BJS	AD	Various emails with A Rogoff regarding marketing process	0.20	1595.00	\$319.00
01/24/2023	BJS	AD	Various emails with J Elkin regarding Hamilton Mill	0.40	1595.00	\$638.00
01/25/2023	RJF	AD	Review and revise letter to Board of Directors and comments thereto.	0.70	1695.00	\$1,186.50
01/25/2023	SSC	AD	Review Hamilton Mill motion for summary judgment.	0.20	1275.00	\$255.00
01/25/2023	SSC	AD	Correspond with D. Santos regarding lease negotiations status.	0.10	1275.00	\$127.50
01/25/2023	SSC	AD	Review and analyze board letter and emails regarding same from R. Feinstein, Heckel.	0.40	1275.00	\$510.00
01/25/2023	BJS	AD	Various emails with UCC Profs regarding letter to Board	0.50	1595.00	\$797.50
01/25/2023	BJS	AD	Teleconference with Cineplex/Weil regarding sale	0.50	1595.00	\$797.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			process			
01/25/2023	BJS	AD	Review Cineplex's letters to BOD; Various emails with C Descours regarding same	0.30	1595.00	\$478.50
01/26/2023	MBL	AD	Review draft letter to debtor board re sale process issues; emails with committee advisors re same.	0.50	1445.00	\$722.50
01/26/2023	RJF	AD	Telephone conference with Bradford J. Sandler regarding Board of Directors letter.	0.20	1695.00	\$339.00
01/26/2023	RJF	AD	Call with Bradford J. Sandler, Alfredo regarding Board of Directors letter.	0.10	1695.00	\$169.50
01/26/2023	BJS	AD	Teleconference with RF regarding discovery, sale process	0.30	1595.00	\$478.50
01/26/2023	BJS	AD	Teleconference with A Perez, RF regarding marketing process	0.30	1595.00	\$478.50
01/26/2023	BJS	AD	Various emails with PSZJ/Weil regarding marketing process, fiduciary duties	0.50	1595.00	\$797.50
01/26/2023	BJS	AD	Various emails with C Nelson regarding leases	0.30	1595.00	\$478.50
01/26/2023	BJS	AD	Teleconference with M Tuchin regarding BOD letter	0.30	1595.00	\$478.50
01/27/2023	MBL	AD	Review revised letter to debtor board re sale process issues.	0.10	1445.00	\$144.50
01/27/2023	RJF	AD	Review comments to draft Board of Directors letter.	0.40	1695.00	\$678.00
01/27/2023	RJF	AD	All hands call regarding marketing process.	0.50	1695.00	\$847.50
01/27/2023	SSC	AD	Review revised board letter regarding sales process.	0.20	1275.00	\$255.00
01/27/2023	BJS	AD	Review and Revise letter to Board of Directors/Independants/Debtors regarding sale process	0.50	1595.00	\$797.50
01/27/2023	BJS	AD	Various emails with PSZJ/Weil regarding BOD issues	0.20	1595.00	\$319.00
01/27/2023	BJS	AD	Review Cineplex Term Sheet	0.40	1595.00	\$638.00
01/27/2023	BJS	AD	Various emails with UCC regarding D&O letter	0.20	1595.00	\$319.00
01/27/2023	BJS	AD	Teleconference with RF regarding sale process	0.30	1595.00	\$478.50
01/27/2023	BJS	AD	Teleconference with A Rogoff, K&E, RF, Weil regarding sale process	0.50	1595.00	\$797.50
01/27/2023	PJL	AD	Review Board Letter and discuss same with B. Sandler.	0.80	1295.00	\$1,036.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/2023	BJS	AD	Attention to sale process	0.20	1595.00	\$319.00
01/30/2023	RJF	AD	Review Cineplex letter and related emails.	0.50	1695.00	\$847.50
01/30/2023	SSC	AD	Review lease tracker.	0.10	1275.00	\$127.50
01/30/2023	BJS	AD	Review Alix report regarding leases	0.30	1595.00	\$478.50
01/30/2023	BJS	AD	Various emails with ML regarding Cineplex term sheet	0.10	1595.00	\$159.50
01/31/2023	MBL	AD	Review email updates from team re calls with debtor advisors on sale issues.	0.20	1445.00	\$289.00
01/31/2023	RJF	AD	Call with K&E, Lennon and Rogoff regarding sale process.	0.40	1695.00	\$678.00
01/31/2023	RJF	AD	Review NDA's and related emails from Debtor.	0.50	1695.00	\$847.50
01/31/2023	SSC	AD	Review R. Feinstein update regarding sales process.	0.10	1275.00	\$127.50
01/31/2023	BJS	AD	Attention to lease rejection motion (6th)	0.30	1595.00	\$478.50
01/31/2023	BJS	AD	Various emails with UCC Profs regarding marketing process	0.40	1595.00	\$638.00
01/31/2023	PJL	AD	Call with B. Sandler regarding letter to the Board and response.	0.40	1295.00	\$518.00
				41.20		\$61,398.00

Bankruptcy Litigation [L430]

01/03/2023	BJS	BL	Review and Revise outline for status conference; Various emails with RF regarding same; Various Emails with Weil regarding same	0.70	1445.00	\$1,011.50
01/03/2023	BJS	BL	Various emails with Weil regarding Press Release issues	0.30	1445.00	\$433.50
01/03/2023	PJL	BL	Review press release, response and notes for hearing, comment on same.	0.90	1195.00	\$1,075.50
01/03/2023	PJL	BL	Review business plan and streamer analysis and discuss same with B. Sandler.	1.10	1195.00	\$1,314.50
01/04/2023	AJK	BL	Review document request.	0.40	1525.00	\$610.00
01/04/2023	BEL	BL	Confer with Robert J. Feinstein regarding investigation.	0.20	1045.00	\$209.00
01/04/2023	BEL	BL	Email Alan J. Kornfeld regarding key investigation issues.	0.40	1045.00	\$418.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2023	BJS	BL	Various emails with PSZJ regarding insider investigation	0.40	1445.00	\$578.00
01/04/2023	BJS	BL	Attention to status conference	0.80	1445.00	\$1,156.00
01/04/2023	BJS	BL	Review Agenda and Discuss with RF	0.10	1445.00	\$144.50
01/04/2023	PJL	BL	Review streaming analysis.	0.70	1195.00	\$836.50
01/04/2023	BLW	BL	Attend case status conference (.9) and follow up correspondence re: same (.1).	1.00	825.00	\$825.00
01/06/2023	SSC	BL	Review amended 2019 statement.	0.10	1145.00	\$114.50
01/10/2023	BEL	BL	Review and revise document requests to the Debtor.	0.60	1095.00	\$657.00
01/14/2023	BEL	BL	Review update regarding intercompany claims.	0.40	1095.00	\$438.00
01/14/2023	BJS	BL	Various emails with PSZJ regarding D&O insurance	0.30	1595.00	\$478.50
01/16/2023	BEL	BL	Email Iain A. W. Nasatir regarding insurance issue.	0.20	1095.00	\$219.00
01/17/2023	SSC	BL	Correspond with B. Levine regarding discovery.	0.10	1275.00	\$127.50
01/18/2023	JJK	BL	Review/revise discovery requests and related doc. review and research (2.1); emails Cho on estate claims memo and consider issues (0.4); further revisions to memo and review issues (1.2); review Weil dataroom documents (2.0).	5.70	1175.00	\$6,697.50
01/18/2023	RJF	BL	Review updated document requests.	0.30	1695.00	\$508.50
01/18/2023	BEL	BL	Emails with FTI regarding document requests.	0.50	1095.00	\$547.50
01/18/2023	BEL	BL	Telephone conference with E. Cheng regarding document requests.	0.40	1095.00	\$438.00
01/18/2023	BEL	BL	Review J. Kim's comments to document requests.	0.30	1095.00	\$328.50
01/18/2023	SSC	BL	Review B. Levine, J. Kim emails regarding pending discovery.	0.10	1275.00	\$127.50
01/19/2023	JJK	BL	Call Levine on discovery requests, revisions, issues (0.5); emails Levine, Cho on same (0.4).	0.90	1175.00	\$1,057.50
01/19/2023	BEL	BL	Telephone conference with J. Kim regarding additions to document requests.	0.60	1095.00	\$657.00
01/19/2023	BEL	BL	Review and revise discovery requests.	3.00	1095.00	\$3,285.00
01/19/2023	BEL	BL	Further revisions to Document Requests	0.60	1095.00	\$657.00
01/19/2023	BEL	BL	Emails with Shirley S. Cho and FTI regarding revisions to document requests.	0.20	1095.00	\$219.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2023	SSC	BL	Review and analyze RFPs.	0.30	1275.00	\$382.50
01/19/2023	SSC	BL	Correspond with .B. Levine regarding RFPs.	0.20	1275.00	\$255.00
01/19/2023	SSC	BL	Review FTI (B. Taylor), B. Levine comments regarding RFPs.	0.10	1275.00	\$127.50
01/20/2023	JJK	BL	Emails Levine, FTI on discovery related issues.	0.20	1175.00	\$235.00
01/20/2023	BEL	BL	Review Cineworld comments to document requests.	0.30	1095.00	\$328.50
01/23/2023	JJK	BL	Emails Levine on discovery issues and consider same.	0.20	1175.00	\$235.00
01/23/2023	RJF	BL	Review and comment on updated RFP to Debtors.	0.30	1695.00	\$508.50
01/23/2023	BEL	BL	Review and revise document request to Debtor.	0.80	1095.00	\$876.00
01/23/2023	BEL	BL	Telephone conference with FTI team regarding draft document requests.	0.60	1095.00	\$657.00
01/23/2023	BEL	BL	Review and revise document requests.	0.50	1095.00	\$547.50
01/23/2023	SSC	BL	Review several emails regarding RFPs and respond to B. Levine regarding same.	0.20	1275.00	\$255.00
01/23/2023	SSC	BL	Review and analyze revised RFPs.	0.20	1275.00	\$255.00
01/23/2023	PJL	BL	Review Debtors' statement on management and sale process and discuss same internally.	0.40	1295.00	\$518.00
01/24/2023	MBL	BL	Review second document request to debtors.	0.20	1445.00	\$289.00
01/24/2023	BEL	BL	Review and revise document requests.	0.60	1095.00	\$657.00
01/26/2023	RJF	BL	Telephone conference with Beth E. Levine regarding discovery requests.	0.10	1695.00	\$169.50
01/26/2023	RJF	BL	Further review of discovery requests.	0.30	1695.00	\$508.50
01/26/2023	BEL	BL	Telephone conference with D. O'Brien regarding document requests.	0.10	1095.00	\$109.50
01/26/2023	BEL	BL	Review and revise document requests.	0.20	1095.00	\$219.00
01/26/2023	BEL	BL	Telephone conference with B. Wallen regarding Rule 2004 procedures.	0.20	1095.00	\$219.00
01/26/2023	BEL	BL	Draft Rule 2004 notice.	0.40	1095.00	\$438.00
01/26/2023	BEL	BL	Review and revise discovery requests.	0.80	1095.00	\$876.00
01/26/2023	BJS	BL	Various emails with PSZJ regarding investigation	0.50	1595.00	\$797.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/2023	TCF	BL	Review and analysis of discovery issues.	0.20	1075.00	\$215.00
01/26/2023	BLW	BL	Research re: 2004 issues (.5); call with Ms. Levine re: same (.1); review and comment on 2004 notice (.4).	1.00	895.00	\$895.00
01/27/2023	RJF	BL	Finalize committee RFP and related emails.	0.40	1695.00	\$678.00
01/27/2023	BEL	BL	Finalize and transmit discovery requests to Debtor.	0.50	1095.00	\$547.50
01/27/2023	BJS	BL	Conference with RF regarding discovery	0.10	1595.00	\$159.50
01/27/2023	BJS	BL	Teleconference with BL regarding discovery	0.20	1595.00	\$319.00
01/27/2023	BLW	BL	Correspond re: Committee 2004 discovery notice.	0.10	895.00	\$89.50
01/30/2023	BEL	BL	Email FTI regarding investigation issue.	0.10	1095.00	\$109.50
01/30/2023	BEL	BL	Telephone conference with B. Wallen regarding discovery issues.	0.10	1095.00	\$109.50
01/30/2023	BJS	BL	Various emails with UCC Profs regarding discovery	0.40	1595.00	\$638.00
01/30/2023	BJS	BL	Attention to discovery	0.20	1595.00	\$319.00
01/30/2023	BLW	BL	Multiple calls with Ms. Levine (.2) re: 2004 notice and correspond re: same (.1).	0.30	895.00	\$268.50
01/31/2023	JJK	BL	Emails Cho, Levine on discovery related issues.	0.20	1175.00	\$235.00
01/31/2023	RJF	BL	Telephone conference with Beth E. Levine regarding discovery.	0.10	1695.00	\$169.50
01/31/2023	RJF	BL	Numerous emails regarding discovery with Debtors, UCC advisors.	0.40	1695.00	\$678.00
01/31/2023	BEL	BL	Telephone conference with Robert J. Feinstein regarding status of document requests.	0.10	1095.00	\$109.50
01/31/2023	BEL	BL	Email Robert J. Feinstein and Ben Wallen regarding certification for Notice of Request for Production.	0.20	1095.00	\$219.00
01/31/2023	BEL	BL	Telephone conference and email with Patricia Jeffries regarding document production issues.	0.20	1095.00	\$219.00
01/31/2023	BEL	BL	Multiple emails regarding meet and confer with the Debtor.	0.40	1095.00	\$438.00
01/31/2023	BEL	BL	Prepare for meet and confer with the Debtor.	1.90	1095.00	\$2,080.50
01/31/2023	BEL	BL	Emails with Ben Wallen and Robert J. Feinstein regarding filing of notice of service of discontinuance.	0.30	1095.00	\$328.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	BEL	BL	Prepare for meet and confer.	0.30	1095.00	\$328.50
01/31/2023	SSC	BL	Review and analyze discovery.	0.30	1275.00	\$382.50
01/31/2023	SSC	BL	Correspond with B. Levine regarding RFPs.	0.20	1275.00	\$255.00
01/31/2023	SSC	BL	Correspond with B. Levine regarding RFP priorities.	0.10	1275.00	\$127.50
01/31/2023	MDW	BL	Internal discussion re Committee discovery to Debtors and related local issues.	0.30	1495.00	\$448.50
01/31/2023	BLW	BL	Correspond re: 2004 notice and requirements.	0.20	895.00	\$179.00
				37.80		\$45,179.00

Case Administration [B110]

01/04/2023	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
01/05/2023	BJS	CA	UCC Call	1.10	1445.00	\$1,589.50
01/05/2023	BJS	CA	Prepare to conduct UCC call	0.40	1445.00	\$578.00
01/06/2023	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
01/09/2023	KLL	CA	Correspond with Debtors counsel on hearing transcript dated 1-4-23.	0.20	545.00	\$109.00
01/12/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
01/16/2023	PJL	CA	Review bar date order and communication with Committee members.	0.20	1295.00	\$259.00
01/19/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
01/20/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
01/27/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
01/31/2023	KLL	CA	Update critical dates memo.	0.40	545.00	\$218.00
01/31/2023	KLL	CA	Review correspondence of various hearing transcripts and upload same.	0.30	545.00	\$163.50
				4.30		\$3,818.50

Claims Admin/Objections[B310]

01/02/2023	BJS	CO	Attention to claims	0.10	1445.00	\$144.50
01/04/2023	SSC	CO	Telephone conference with I. Gold regarding case status.	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	BJS	CO	Teleconference with D Plon regarding rejection issues	0.40	1445.00	\$578.00
01/05/2023	BJS	CO	Various emails with PWP regarding 2019 statement	0.10	1445.00	\$144.50
01/06/2023	BJS	CO	Attention to Lions Gate claims; Various emails with M Tuchin regarding same	0.30	1445.00	\$433.50
01/09/2023	BJS	CO	Attention to Barn Plaza claim	0.20	1595.00	\$319.00
01/11/2023	BJS	CO	Various emails with PSZJ regarding Cineplex judgment, interco claims	0.20	1595.00	\$319.00
01/13/2023	BJS	CO	Various emails with K&E/ERP regarding claims	0.30	1595.00	\$478.50
01/17/2023	SSC	CO	Telephone conference with M. Bogdanowicz regarding case status.	0.40	1275.00	\$510.00
01/17/2023	BJS	CO	Various emails with A Kadish regarding Majestic GERP	0.10	1595.00	\$159.50
01/24/2023	SSC	CO	Review and analyze 502(b)(6) research.	0.10	1275.00	\$127.50
01/24/2023	SSC	CO	Correspond with B. Wallen regarding 502(b)(6) research.	0.10	1275.00	\$127.50
01/26/2023	SSC	CO	Analysis regarding EPR proofs of claim.	0.10	1275.00	\$127.50
01/26/2023	BJS	CO	Teleconference with J Brinen regarding lease issues	0.30	1595.00	\$478.50
				3.20		\$4,520.00

Compensation Prof. [B160]

01/10/2023	CHM	CP	Review email from S. Cho re fee statement and reply.	0.10	925.00	\$92.50
01/10/2023	CHM	CP	Review email from S. Cho and reply (.1); review compensation procedures (.2); review fee statements and draft payment request email (.4).	0.70	925.00	\$647.50
01/10/2023	SSC	CP	Telephone conference with K. LaBrada regarding PSZJ first monthly fee statements.	0.10	1275.00	\$127.50
01/10/2023	SSC	CP	Review email from M. Levine regarding professional fee protocol and email to C. Mackle regarding same.	0.10	1275.00	\$127.50
01/10/2023	KLL	CP	Correspond with S. Cho on status of October and November monthly fee statements and no objections to same.	0.30	545.00	\$163.50
01/11/2023	CHM	CP	Review fee statement and email accounting re total	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			fees; email Alix Partners re total fees.			
01/11/2023	BJS	CP	Various emails with PSZJ regarding fee application	0.20	1595.00	\$319.00
01/12/2023	CHM	CP	Emails with Alix partners and S. Cho re fee discrepancy (.3); email Debtors' counsel re timing of first fee application (.1).	0.40	925.00	\$370.00
01/12/2023	SSC	CP	Review and revise PSZJ December fee statement exhibit.	0.70	1275.00	\$892.50
01/17/2023	CHM	CP	Review PSZJ fees and update V. Arias re wire received; email M. Levine re timing of fee application.	0.20	925.00	\$185.00
01/17/2023	PJJ	CP	Draft December fee statement.	0.20	545.00	\$109.00
01/17/2023	SSC	CP	Review C. Mackle, M. Levine emails regarding interim fee applications.	0.10	1275.00	\$127.50
01/17/2023	SSC	CP	Correspond with T. Heckel regarding first interim fee applications.	0.10	1275.00	\$127.50
01/17/2023	SSC	CP	Further review and revise PSZJ December fee exhibit.	0.60	1275.00	\$765.00
01/17/2023	BJS	CP	Various emails with PSZJ regarding fee application	0.20	1595.00	\$319.00
01/18/2023	CHM	CP	Review Cineworld monthly fee statement and coordinate filing and service.	0.30	925.00	\$277.50
01/18/2023	PJJ	CP	Draft December fee statement.	0.50	545.00	\$272.50
01/18/2023	SSC	CP	Correspond with P. Jeffries regarding December monthly.	0.10	1275.00	\$127.50
01/18/2023	BJS	CP	Review and Revise PSZJ fee application	0.30	1595.00	\$478.50
01/18/2023	KLL	CP	Review and finalize for filing PSZJ December monthly fee statement.	0.40	545.00	\$218.00
01/18/2023	DLM	CP	Review and file PSZJ Third Monthly Fee Statement.	0.30	395.00	\$118.50
01/27/2023	BJS	CP	Various emails with H Harrison regarding retention applications	0.20	1595.00	\$319.00
01/27/2023	BJS	CP	Various emails with T Pitta regarding PSZJ retention application	0.10	1595.00	\$159.50
				6.50		\$6,621.50

Comp. of Prof./Others

01/03/2023	BJS	CPO	Review Hilco fee statement	0.10	1445.00	\$144.50
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01/05/2023	BJS	CPO	Review PJT fee statement	0.10	1445.00	\$144.50
01/06/2023	BJS	CPO	Attention to Tran Singh retention	0.10	1445.00	\$144.50
01/11/2023	BJS	CPO	Review PWP fee statement	0.10	1595.00	\$159.50
01/11/2023	BJS	CPO	Review HL dec	0.10	1595.00	\$159.50
01/17/2023	BJS	CPO	Review WG fee application	0.10	1595.00	\$159.50
01/18/2023	BJS	CPO	Review PWC fee application	0.10	1595.00	\$159.50
01/18/2023	BJS	CPO	Review KL fee application	0.10	1595.00	\$159.50
01/27/2023	BJS	CPO	Teleconference with C Foster regarding GSTV/Alix Partners	0.20	1595.00	\$319.00
01/30/2023	BJS	CPO	Review WFG fee application	0.10	1595.00	\$159.50
01/30/2023	BJS	CPO	Review E&Y fee application	0.10	1595.00	\$159.50
01/31/2023	BJS	CPO	Various conferences with FTI regarding fee application	1.00	1595.00	\$1,595.00
				2.20		\$3,464.00

Executory Contracts [B185]

01/02/2023	BJS	EC	Attention to lease issues	0.40	1445.00	\$578.00
01/03/2023	BLW	EC	Correspond with FTI and K&E Re: 4th omnibus rejection motion.	0.10	825.00	\$82.50
01/05/2023	SSC	EC	Review B. Wallen and Chow emails regarding third omnibus rejection motion status and further extension needed due to lack of information.	0.10	1145.00	\$114.50
01/05/2023	SSC	EC	Review C. Chow email regarding fourth omnibus rejection motion.	0.10	1145.00	\$114.50
01/05/2023	BLW	EC	Correspond re: Omnibus Lease rejection motions.	0.30	825.00	\$247.50
01/06/2023	SSC	EC	Review email from J. Elkin (K&E), B. Wallen, FTI regarding 3rd omnibus rejection further extension.	0.10	1145.00	\$114.50
01/06/2023	SSC	EC	Review Fox Tower objection to 4th omnibus rejection motion.	0.10	1145.00	\$114.50
01/06/2023	BLW	EC	Correspond re: lease rejection motions.	0.10	825.00	\$82.50
01/10/2023	SSC	EC	Review emails from C. Chow, B. Wallen regarding 4th omnibus rejection further extension.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2023	BLW	EC	Numerous correspondences re: lease rejection motions.	0.20	895.00	\$179.00
01/12/2023	SSC	EC	Coordinate 502b6 research question from FTI.	0.10	1275.00	\$127.50
01/13/2023	RJF	EC	Review lease rationalization report, related emails.	0.30	1695.00	\$508.50
01/13/2023	SSC	EC	Review emails from C. Chow, B. Wallen regarding 5th omnibus and follow up email to B. Wallen regarding same.	0.10	1275.00	\$127.50
01/13/2023	BLW	EC	Call with K&E (.1) re: 3rd and 4th rejection motions and correspond (.3) re: same.	0.40	895.00	\$358.00
01/17/2023	BLW	EC	Research re: lease rejection issues.	0.90	895.00	\$805.50
01/17/2023	KLL	EC	Review correspondence on extension to responses to 3rd and 4th wave of claim objections.	0.20	545.00	\$109.00
01/18/2023	BLW	EC	Correspond re: 5th omnibus rejection motion.	0.10	895.00	\$89.50
01/19/2023	BLW	EC	Research re: Lease rejection issues.	4.60	895.00	\$4,117.00
01/20/2023	SSC	EC	Review emails from L. Lily, B. Wallen regarding response extension on lease rejection motion.	0.10	1275.00	\$127.50
01/20/2023	BLW	EC	Research re: lease rejection issues and begin drafting analysis re:same (4.3) and Call with Mr. Warner re: same (.6).	4.90	895.00	\$4,385.50
01/21/2023	BLW	EC	Draft analysis re: rejection research.	1.40	895.00	\$1,253.00
01/23/2023	BLW	EC	Draft analysis re: rejection research.	0.40	895.00	\$358.00
01/24/2023	BLW	EC	Revise rejection analysis (.5) and call with FTI re: same (.1).	0.60	895.00	\$537.00
01/26/2023	SSC	EC	Correspond with FTI regarding Union Square lease.	0.10	1275.00	\$127.50
01/26/2023	PJL	EC	Review open issues on leases.	0.40	1295.00	\$518.00
01/31/2023	SSC	EC	Review and respond to C. Kochman regarding 6th Omnibus lease rejection.	0.10	1275.00	\$127.50
01/31/2023	SSC	EC	Review D. Santos and K&E emails regarding 6th omnibus lease rejection; correspond with B. Wallen regarding same.	0.10	1275.00	\$127.50
01/31/2023	SSC	EC	Review emails from K&E, B. Wallen regarding lease rejection extensions.	0.10	1275.00	\$127.50
01/31/2023	SSC	EC	Review and respond to B. Wallen regarding 3rd omnibus lease rejection extension.	0.20	1275.00	\$255.00

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01/31/2023	SSC	EC	Telephone conference with R. Tucker regarding 3rd omnibus lease rejection.	0.10	1275.00	\$127.50
01/31/2023	SSC	EC	Review and respond to L. Heilman regarding lease negotiation status and analysis regarding same.	0.20	1275.00	\$255.00
01/31/2023	BLW	EC	Correspond re: rejection motions.	0.20	895.00	\$179.00
01/31/2023	BLW	EC	Research re: rejection motion status and correspond re: same.	1.40	895.00	\$1,253.00
				18.60		\$17,756.00

Financing [B230]

01/03/2023	BJS	FN	Various emails with Weil regarding AP claim	0.30	1445.00	\$433.50
01/03/2023	PJL	FN	Review FTI Budget email and discuss same with S. Cho.	0.30	1195.00	\$358.50
01/04/2023	MBL	FN	Follow-up with lender counsel re challenge stipulation.	0.10	1275.00	\$127.50
01/04/2023	BJS	FN	Various emails with counsel regarding challenge stipulation	0.10	1445.00	\$144.50
01/05/2023	MBL	FN	Emails with team and lender counsel re challenge deadline.	0.20	1275.00	\$255.00
01/05/2023	RJF	FN	Internal emails regarding challenge period.	0.10	1525.00	\$152.50
01/05/2023	BJS	FN	Various emails with counsel regarding challenge stipulation	0.10	1445.00	\$144.50
01/06/2023	PJJ	FN	Review mortgage analysis.	0.30	495.00	\$148.50
01/06/2023	MBL	FN	Emails with committee advisors re unencumbered assets and challenge status.	0.30	1275.00	\$382.50
01/06/2023	MBL	FN	Review comments to challenge stipulation; revise same and coordinate with team and co-counsel.	1.30	1275.00	\$1,657.50
01/06/2023	MBL	FN	Emails with Weil UK team; review analysis.	0.20	1275.00	\$255.00
01/06/2023	RJF	FN	Internal emails regarding challenge issues.	0.50	1525.00	\$762.50
01/06/2023	SSC	FN	Review challenge stipulation markup.	0.10	1145.00	\$114.50
01/06/2023	SSC	FN	Review M. Litvak comments to challenge stipulation markup and further edits to same.	0.10	1145.00	\$114.50
01/06/2023	BJS	FN	Attention to challenge rights/UK-US issues	0.50	1445.00	\$722.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	BLW	FN	Correspond with Mr. Litvak re: challenge motion.	0.10	825.00	\$82.50
01/09/2023	MBL	FN	Emails with Weil re challenge status.	0.10	1445.00	\$144.50
01/09/2023	MBL	FN	Emails with B. Wallen re standing motion and challenge issues.	0.20	1445.00	\$289.00
01/09/2023	MBL	FN	Further review of revised challenge stipulation; revise same.	0.40	1445.00	\$578.00
01/09/2023	MBL	FN	Call with R. Foust re challenge stip (0.1); coordinate same with lender counsel (0.1).	0.20	1445.00	\$289.00
01/09/2023	SSC	FN	Correspond with F. Echevarria regarding fee reserve estimate.	0.10	1275.00	\$127.50
01/09/2023	BLW	FN	Draft challenge motion and review DIP Materials re: same.	5.80	895.00	\$5,191.00
01/10/2023	MBL	FN	Emails with Weil re challenge deadline.	0.10	1445.00	\$144.50
01/10/2023	MBL	FN	Call with lender counsel and Weil re challenge stipulation.	0.40	1445.00	\$578.00
01/10/2023	MBL	FN	Draft second challenge extension stipulation; coordinate with lenders re same.	0.40	1445.00	\$578.00
01/10/2023	RJF	FN	Attend all hands call regarding challenge stipulation.	1.40	1695.00	\$2,373.00
01/10/2023	BJS	FN	Review Stakeholder analysis from FTI	0.10	1595.00	\$159.50
01/10/2023	BLW	FN	Draft standing motion/complaint.	2.30	895.00	\$2,058.50
01/11/2023	MBL	FN	Emails with lenders re challenge extension.	0.10	1445.00	\$144.50
01/11/2023	BJS	FN	Various emails with M Fink regarding lender fees	0.20	1595.00	\$319.00
01/11/2023	BJS	FN	Various emails with PSZJ/Weil regarding DIP liens	0.30	1595.00	\$478.50
01/11/2023	BJS	FN	Various emails with counsel regarding challenge stipulation	0.10	1595.00	\$159.50
01/12/2023	MBL	FN	Emails with lenders re challenge extension; coordinate filing with Weil.	0.20	1445.00	\$289.00
01/13/2023	MBL	FN	Emails with lenders re challenge stipulation.	0.10	1445.00	\$144.50
01/13/2023	RJF	FN	Emails regarding new budget.	0.10	1695.00	\$169.50
01/13/2023	SSC	FN	Review D. Santos update regarding budget.	0.10	1275.00	\$127.50
01/13/2023	BJS	FN	Various emails with FTI regarding DIP, budget, default	0.40	1595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	BJS	FN	Various emails with counsel regarding challenge stipulation	0.20	1595.00	\$319.00
01/17/2023	BJS	FN	Various emails with FTI regarding DIP budget	0.10	1595.00	\$159.50
01/18/2023	MBL	FN	Review and comment on revised challenge stipulation from lenders; coordinate with team and co-counsel re same.	0.40	1445.00	\$578.00
01/18/2023	RJF	FN	Emails FTI regarding revised budget.	0.30	1695.00	\$508.50
01/18/2023	SSC	FN	Review FTI update regarding DIP budget.	0.10	1275.00	\$127.50
01/18/2023	SSC	FN	Review emails from D. Santos, R. Feinstein regarding budget/ stub rent.	0.10	1275.00	\$127.50
01/18/2023	BJS	FN	Various emails with Lenders/UCC regarding stipulation	0.40	1595.00	\$638.00
01/18/2023	BJS	FN	Various emails with FTI regarding DIP	0.20	1595.00	\$319.00
01/18/2023	BJS	FN	Various emails with FTI/PSZJ regarding stub rent/budget	0.30	1595.00	\$478.50
01/18/2023	BJS	FN	Review FTI report	0.40	1595.00	\$638.00
01/18/2023	BJS	FN	Review DIP Order regarding stub rent/506c/budget	0.40	1595.00	\$638.00
01/19/2023	MBL	FN	Review and revise challenge stipulation from lenders (1.3); emails with team and committee advisors re same (0.4).	1.70	1445.00	\$2,456.50
01/19/2023	MBL	FN	Address stub rent inquiry from FTI and legal team; review final DIP order.	0.40	1445.00	\$578.00
01/19/2023	MBL	FN	Emails with FTI re subsidiary interests; review org chart.	0.20	1445.00	\$289.00
01/19/2023	RJF	FN	Review comments to challenge stipulation, related emails.	0.30	1695.00	\$508.50
01/19/2023	RJF	FN	Numerous emails regarding revised budget, DIP order.	0.50	1695.00	\$847.50
01/19/2023	SSC	FN	Review several emails regarding DIP budget and stub rent.	0.10	1275.00	\$127.50
01/19/2023	BJS	FN	Various emails with UCC Profs regarding DIP budget/stub rent	0.50	1595.00	\$797.50
01/19/2023	BJS	FN	Various emails with PSZJ/Weil regarding challenge stipulation	0.30	1595.00	\$478.50

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01/20/2023	MBL	FN	Review challenge stipulation and coordinate with lender counsel re same.	0.50	1445.00	\$722.50
01/20/2023	MBL	FN	Emails with FTI and Weil re unencumbered asset issues.	0.50	1445.00	\$722.50
01/20/2023	MBL	FN	Review UCC search results re fixtures.	0.40	1445.00	\$578.00
01/20/2023	SSC	FN	Review emails from R. Foust, D. Santos regarding December monthly fee statement.	0.10	1275.00	\$127.50
01/20/2023	BJS	FN	Various emails with counsel regarding challenge stipulation	0.20	1595.00	\$319.00
01/23/2023	MBL	FN	Review UCCs re U.S. assets of foreign debtors; emails with FTI and Weil re same.	0.40	1445.00	\$578.00
01/23/2023	MBL	FN	Follow-up with lender counsel re challenge stipulation.	0.10	1445.00	\$144.50
01/23/2023	SSC	FN	Review FTI email regarding fee estimate.	0.10	1275.00	\$127.50
01/23/2023	BJS	FN	Various emails with PSZJ/Weil regarding US Assets/ROW world	0.30	1595.00	\$478.50
01/24/2023	MBL	FN	Review lender comments to challenge stipulation (0.4); call with lender counsel re same (0.3); emails with committee advisors re final challenge stipulation (0.2).	0.90	1445.00	\$1,300.50
01/24/2023	MBL	FN	Call with R. Foust re challenge stipulation (0.1); review applicable loan documents and follow-up emails re same (0.4).	0.50	1445.00	\$722.50
01/24/2023	MBL	FN	Revise and update challenge stipulation (0.7); coordinate with committee advisors and lender counsel re same (0.1).	0.80	1445.00	\$1,156.00
01/24/2023	RJF	FN	Review lender markup to challenge stipulation and related emails.	0.30	1695.00	\$508.50
01/24/2023	SSC	FN	Review revised financing stipulation.	0.10	1275.00	\$127.50
01/24/2023	BJS	FN	Attention to challenge stipulation, lien issues	0.50	1595.00	\$797.50
01/24/2023	BJS	FN	Teleconference with Lenders regarding status	0.50	1595.00	\$797.50
01/26/2023	MBL	FN	Emails with lender and debtor counsel and co-counsel re challenge stipulation; coordinate execution and filing.	0.70	1445.00	\$1,011.50
01/26/2023	SSC	FN	Review challenge deadline stipulation.	0.10	1275.00	\$127.50

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01/26/2023	SSC	FN	Review emails regarding final challenge extension stipulation.	0.10	1275.00	\$127.50
01/26/2023	BJS	FN	Various emails with PSZJ/A&P regarding stipulation	0.20	1595.00	\$319.00
01/27/2023	MBL	FN	Coordinate with committee advisors re final challenge stipulation.	0.10	1445.00	\$144.50
01/27/2023	MBL	FN	Emails with FTI re unencumbered assets.	0.20	1445.00	\$289.00
01/30/2023	RJF	FN	Review DIP amendment, new milestones.	0.10	1695.00	\$169.50
01/30/2023	BJS	FN	Review DIP amendment	0.20	1595.00	\$319.00
				32.50		\$43,166.50

General Creditors Comm. [B150]

01/03/2023	SSC	GC	Telephone conference with D. Perry regarding case status.	0.20	1145.00	\$229.00
01/04/2023	RJF	GC	Review agenda for next UCC meeting.	0.10	1525.00	\$152.50
01/04/2023	SSC	GC	Review presentation for Committee meeting.	0.20	1145.00	\$229.00
01/04/2023	SSC	GC	Review Committee meeting agenda and correspond with UCC advisors regarding same.	0.20	1145.00	\$229.00
01/04/2023	SSC	GC	Telephone conference with S. Jones regarding case status.	0.10	1145.00	\$114.50
01/04/2023	PJL	GC	Review Committee agenda.	0.40	1195.00	\$478.00
01/05/2023	MBL	GC	Review case update slides to committee.	0.30	1275.00	\$382.50
01/05/2023	RJF	GC	Review materials for next committee meeting.	0.30	1525.00	\$457.50
01/05/2023	SSC	GC	Committee call.	1.20	1145.00	\$1,374.00
01/05/2023	SSC	GC	Review several emails from B. Sandler, Heckel regarding Committee presentation materials.	0.10	1145.00	\$114.50
01/05/2023	PJL	GC	Attend Committee call.	1.10	1195.00	\$1,314.50
01/05/2023	PJL	GC	Committee presentation materials.	0.70	1195.00	\$836.50
01/05/2023	BLW	GC	Attend Committee Meeting (partial).	1.00	825.00	\$825.00
01/09/2023	BLW	GC	Attend weekly Committee call.	1.40	895.00	\$1,253.00
01/11/2023	RJF	GC	Review draft committee materials.	0.50	1695.00	\$847.50
01/11/2023	RJF	GC	Advisors call regarding committee deck	1.20	1695.00	\$2,034.00

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01/11/2023	SSC	GC	Review Committee meeting agenda.	0.10	1275.00	\$127.50
01/11/2023	PJL	GC	Review meeting agenda.	0.40	1295.00	\$518.00
01/11/2023	PJL	GC	Review updated term sheet.	0.70	1295.00	\$906.50
01/11/2023	PJL	GC	Review UCC presentation.	0.80	1295.00	\$1,036.00
01/11/2023	BLW	GC	Attend weekly professionals call.	1.20	895.00	\$1,074.00
01/12/2023	MBL	GC	Review presentation slides to committee.	0.10	1445.00	\$144.50
01/12/2023	RJF	GC	Prepare for committee call, including review of revised deck.	0.40	1695.00	\$678.00
01/12/2023	RJF	GC	Attend committee meeting.	1.40	1695.00	\$2,373.00
01/12/2023	SSC	GC	UCC call.	1.50	1275.00	\$1,912.50
01/12/2023	BJS	GC	UCC Call	1.10	1595.00	\$1,754.50
01/12/2023	BJS	GC	Review UCC Materials	0.20	1595.00	\$319.00
01/12/2023	PJL	GC	Attend UCC meeting and review presentation.	1.20	1295.00	\$1,554.00
01/12/2023	BLW	GC	Attend Committee Meeting.	1.40	895.00	\$1,253.00
01/17/2023	RJF	GC	Weekly advisors' call.	1.00	1695.00	\$1,695.00
01/17/2023	SSC	GC	Review T. Heckel email to Committee regarding case update.	0.10	1275.00	\$127.50
01/17/2023	BLW	GC	Attend Committee Professionals Call.	1.10	895.00	\$984.50
01/18/2023	MBL	GC	Review update emails with committee advisors.	0.10	1445.00	\$144.50
01/18/2023	RJF	GC	Review and comment on agenda deck for next UCC meeting.	0.50	1695.00	\$847.50
01/18/2023	SSC	GC	Review Committee meeting agenda.	0.10	1275.00	\$127.50
01/18/2023	SSC	GC	Review emails from Heckel, Nelson regarding Committee meeting agenda.	0.10	1275.00	\$127.50
01/18/2023	PJL	GC	Review Committee meeting materials.	0.40	1295.00	\$518.00
01/19/2023	MBL	GC	Attend committee call (1.0); review slide presentation (0.2).	1.20	1445.00	\$1,734.00
01/19/2023	RJF	GC	Prepare for committee meeting.	0.40	1695.00	\$678.00
01/19/2023	RJF	GC	Attend committee meeting.	1.00	1695.00	\$1,695.00
01/19/2023	SSC	GC	Committee call.	1.00	1275.00	\$1,275.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2023	BJS	GC	Review UCC reports; Various emails with S Singh regarding same	0.80	1595.00	\$1,276.00
01/19/2023	BJS	GC	UCC Call	1.00	1595.00	\$1,595.00
01/19/2023	PJL	GC	Attend Committee Meeting.	1.00	1295.00	\$1,295.00
01/23/2023	RJF	GC	Weekly professionals call.	0.70	1695.00	\$1,186.50
01/23/2023	BLW	GC	Attend professionals call (partial).	0.50	895.00	\$447.50
01/24/2023	BLW	GC	Attend professionals call.	0.60	895.00	\$537.00
01/25/2023	SSC	GC	Review committee meeting agenda.	0.10	1275.00	\$127.50
01/25/2023	SSC	GC	Review FTI Committee update materials for Committee.	0.10	1275.00	\$127.50
01/25/2023	BJS	GC	Review UCC materials; Various emails with UCC Profs regarding UCC reports	0.40	1595.00	\$638.00
01/25/2023	PJL	GC	Review agenda.	0.10	1295.00	\$129.50
01/26/2023	MBL	GC	Attend weekly committee meeting re case status.	0.90	1445.00	\$1,300.50
01/26/2023	RJF	GC	Committee meeting.	0.90	1695.00	\$1,525.50
01/26/2023	BEL	GC	Zoom meeting with committee and advisors.	0.80	1095.00	\$876.00
01/26/2023	SSC	GC	Committee call.	0.80	1275.00	\$1,020.00
01/26/2023	BJS	GC	UCC Call	0.90	1595.00	\$1,435.50
01/26/2023	BJS	GC	Prepare for UCC Call	0.30	1595.00	\$478.50
01/26/2023	PJL	GC	Attend Committee Meeting.	1.10	1295.00	\$1,424.50
01/26/2023	PJL	GC	Review presentation materials.	0.30	1295.00	\$388.50
01/26/2023	BLW	GC	Attend Committee Meeting.	0.90	895.00	\$805.50
01/27/2023	RJF	GC	Attention to committee bylaws issue.	0.30	1695.00	\$508.50
01/30/2023	MBL	GC	Review committee by-laws re pending issues; emails with team re same.	0.20	1445.00	\$289.00
01/30/2023	RJF	GC	Attention to agenda for next meeting.	0.10	1695.00	\$169.50
01/30/2023	BJS	GC	UCC Prof Call	0.70	1595.00	\$1,116.50
01/30/2023	BLW	GC	Attend professionals call.	0.70	895.00	\$626.50
01/31/2023	RJF	GC	Review and comment on draft materials for next meeting.	0.30	1695.00	\$508.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	RJF	GC	Emails regarding discovery.	0.30	1695.00	\$508.50
01/31/2023	SSC	GC	Review committee agenda and emails regarding same.	0.10	1275.00	\$127.50
01/31/2023	PJL	GC	Conference with K. Gwynne regarding status of case.	0.20	1295.00	\$259.00
01/31/2023	BLW	GC	Call with Committee Member.	0.10	895.00	\$89.50
				41.70		\$55,292.50

Hearing

01/03/2023	MBL	HE	Review draft status conference comments; emails with team re same.	0.30	1275.00	\$382.50
01/03/2023	RJF	HE	Prepare for status conference, including outline of remarks, emails UCC advisors.	0.80	1525.00	\$1,220.00
01/03/2023	SSC	HE	Correspond with R. Feinstein, B. Wallen regarding Jan. 4 status conference.	0.10	1145.00	\$114.50
01/03/2023	SSC	HE	Review status conference statement and several emails related thereto.	0.20	1145.00	\$229.00
01/04/2023	MBL	HE	Review updates on status hearing.	0.20	1275.00	\$255.00
01/04/2023	RJF	HE	Attend status conference.	1.00	1525.00	\$1,525.00
01/04/2023	RJF	HE	Post-conference telephone call with Bradford J. Sandler regarding same.	0.10	1525.00	\$152.50
01/04/2023	SSC	HE	Status conference hearing.	0.80	1145.00	\$916.00
01/04/2023	SSC	HE	Telephone conference with B. Sandler regarding status conference hearing.	0.20	1145.00	\$229.00
01/04/2023	PJL	HE	Attend Status Conference.	1.00	1195.00	\$1,195.00
				4.70		\$6,218.50

Insurance Coverage

01/13/2023	BJS	IC	Review D&O insurance policies	0.40	1595.00	\$638.00
01/13/2023	BLW	IC	Correspond re: D&O Insurance.	0.10	895.00	\$89.50
01/16/2023	SSC	IC	Review emails from B. Levine, I. Nasatir regarding D&O policies.	0.10	1275.00	\$127.50
01/23/2023	IAWN	IC	Review 5 directors and officers policies in summary fashion re timing urgency	1.00	1395.00	\$1,395.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	IAWN	IC	Review five insurance policies	2.80	1395.00	\$3,906.00
01/31/2023	IAWN	IC	Send Sandler/Labot summary of insurance	0.50	1395.00	\$697.50
				4.90		\$6,853.50

Operations [B210]

12/05/2022	RJF	OP	Weekly UCC Professionals call.	0.90	1525.00	\$1,372.50
01/03/2023	SSC	OP	UCC advisor call.	1.50	1145.00	\$1,717.50
01/03/2023	SSC	OP	Review FTI update regarding business plan forecast modification.	0.10	1145.00	\$114.50
01/03/2023	BJS	OP	UCC Prof Call	1.50	1445.00	\$2,167.50
01/04/2023	SSC	OP	UCC advisor call.	1.70	1145.00	\$1,946.50
01/04/2023	SSC	OP	Review and analyze debtor presentation.	0.30	1145.00	\$343.50
01/04/2023	SSC	OP	Correspond with B. Wallen regarding debtor presentation.	0.10	1145.00	\$114.50
01/04/2023	BJS	OP	Review FTI report regarding DIP/operations	0.30	1445.00	\$433.50
01/06/2023	SSC	OP	Review updated business plan presentation to Committee from PWP.	0.10	1145.00	\$114.50
01/09/2023	SSC	OP	Attend UCC advisor call.	1.30	1275.00	\$1,657.50
01/09/2023	BJS	OP	UCC Profs Call regarding valuation	1.00	1595.00	\$1,595.00
01/09/2023	PJL	OP	Prepare for and attend standing advisors call.	1.20	1295.00	\$1,554.00
01/10/2023	BJS	OP	Review FDO reporting	0.20	1595.00	\$319.00
01/11/2023	BJS	OP	Review CV reporting	0.20	1595.00	\$319.00
01/11/2023	BJS	OP	Various emails with PSZJ regarding CV payments	0.30	1595.00	\$478.50
01/11/2023	BJS	OP	Various emails with PSZJ/Weil regarding operations/Avatar performance/market share/missed targets by management	0.30	1595.00	\$478.50
01/17/2023	SSC	OP	UCC advisor call (partial).	0.60	1275.00	\$765.00
01/19/2023	BJS	OP	Teleconference with R Tucker regarding footprint	0.30	1595.00	\$478.50
01/19/2023	BJS	OP	Various emails with FTI regarding lease tracker	0.20	1595.00	\$319.00
01/20/2023	BJS	OP	Review lease tracker status report	0.40	1595.00	\$638.00
01/23/2023	MBL	OP	Weekly update call with committee advisors re	0.60	1445.00	\$867.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			status.			
01/23/2023	PJL	OP	Attend standing advisors call.	0.40	1295.00	\$518.00
01/24/2023	BJS	OP	UCC Advisors call regarding board issues; Various emails with UCC advisors regarding same	1.00	1595.00	\$1,595.00
01/26/2023	SSC	OP	Review emails from UCC advisors regarding board letter.	0.10	1275.00	\$127.50
01/27/2023	BJS	OP	Teleconference with K Poston regarding AP support; Various emails with K McGlynn regarding AP support; Conference with PL regarding same	0.30	1595.00	\$478.50
01/30/2023	MBL	OP	Weekly update call with committee advisors.	0.70	1445.00	\$1,011.50
01/30/2023	PJL	OP	Attend advisors call.	0.70	1295.00	\$906.50
				16.30		\$22,430.50

Plan & Disclosure Stmt. [B320]

01/03/2023	RJF	PD	Call with advisors regarding plan analysis.	1.00	1525.00	\$1,525.00
01/03/2023	BJS	PD	Various emails with UCC Profs regarding waterfall, bus plan	0.90	1445.00	\$1,300.50
01/03/2023	BJS	PD	Review FTI business plan analysis	1.20	1445.00	\$1,734.00
01/04/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.20	1525.00	\$305.00
01/04/2023	RJF	PD	Professionals call regarding "ask", streamer analysis.	0.80	1525.00	\$1,220.00
01/04/2023	SSC	PD	Telephone conference with P. Labov and R. Feinstein (partial) regarding plan strategy.	0.60	1145.00	\$687.00
01/04/2023	SSC	PD	Telephone conference with B. Sandler regarding plan strategy.	0.20	1145.00	\$229.00
01/04/2023	BJS	PD	Various Conferences with RF regarding sale, valuation, bus plan	0.30	1445.00	\$433.50
01/05/2023	RJF	PD	Emails regarding plan issues.	0.30	1525.00	\$457.50
01/05/2023	BJS	PD	Teleconference with B Lohan regarding plan process	0.10	1445.00	\$144.50
01/05/2023	BJS	PD	Various emails with FTI regarding valuation	0.30	1445.00	\$433.50
01/06/2023	BJS	PD	Various emails with UCC regarding bus plan revisions	0.20	1445.00	\$289.00
01/06/2023	PJL	PD	Business plan update.	0.70	1195.00	\$836.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	PJL	PD	Review Project Busby Slides.	0.60	1195.00	\$717.00
01/09/2023	RJF	PD	Review recovery analysis by FTI.	0.30	1695.00	\$508.50
01/09/2023	RJF	PD	Call with UCC professionals regarding recovery analysis by FTI and plan "ask."	1.30	1695.00	\$2,203.50
01/09/2023	BJS	PD	Review FTI report	0.40	1595.00	\$638.00
01/11/2023	RJF	PD	Internal emails regarding plan issues.	0.40	1695.00	\$678.00
01/11/2023	SSC	PD	Review and analyze proposed settlement proposal from PWP.	0.30	1275.00	\$382.50
01/11/2023	SSC	PD	Correspond with R. Feinstein and B. Sandler regarding settlement.	0.10	1275.00	\$127.50
01/11/2023	SSC	PD	UCC advisor call regarding settlement term sheet.	1.30	1275.00	\$1,657.50
01/11/2023	BJS	PD	UCC Prof Call regarding valuation	1.10	1595.00	\$1,754.50
01/11/2023	BJS	PD	Review FTI/PWP deck regarding value	0.50	1595.00	\$797.50
01/11/2023	BJS	PD	Review PWP revised deck	0.40	1595.00	\$638.00
01/12/2023	RJF	PD	Internal emails regarding plan issues.	0.30	1695.00	\$508.50
01/13/2023	RJF	PD	Telephone conference with Simms regarding waterfall issues.	0.30	1695.00	\$508.50
01/17/2023	BJS	PD	UCC Prof Call regarding valuation	1.00	1595.00	\$1,595.00
01/18/2023	BJS	PD	Teleconference with A&P/Weil regarding settlement, plan	0.40	1595.00	\$638.00
01/18/2023	BJS	PD	Review PWP deck	0.40	1595.00	\$638.00
01/19/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.30	1695.00	\$508.50
01/20/2023	MBL	PD	Review plan/sale status update from Perella.	0.10	1445.00	\$144.50
01/21/2023	SSC	PD	Review PwP plan/sale update.	0.10	1275.00	\$127.50
01/30/2023	RJF	PD	Call with UCC advisors regarding plan ask.	0.70	1695.00	\$1,186.50
01/30/2023	RJF	PD	Further emails regarding plan issues.	0.30	1695.00	\$508.50
01/31/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan process.	0.30	1695.00	\$508.50
01/31/2023	BJS	PD	Attention to settlement construct; Various emails with FTI regarding same	0.50	1595.00	\$797.50

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	<u>18.20</u>	<u>\$27,367.00</u>
TOTAL SERVICES FOR THIS MATTER:		\$397,785.50

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Expenses

01/02/2023	LN	14220.00003 Lexis Charges for 01-02-23	10.62
01/09/2023	BB	14220.00003 Bloomberg Charges through 01-09-23	10.00
01/09/2023	LN	14220.00003 Lexis Charges for 01-09-23	10.62
01/10/2023	LN	14220.00003 Lexis Charges for 01-10-23	21.24
01/10/2023	LN	14220.00003 Lexis Charges for 01-10-23	10.73
01/10/2023	LN	14220.00003 Lexis Charges for 01-10-23	75.10
01/10/2023	LN	14220.00003 Lexis Charges for 01-10-23	30.58
01/11/2023	LN	14220.00003 Lexis Charges for 01-11-23	10.62
01/11/2023	LN	14220.00003 Lexis Charges for 01-11-23	21.46
01/11/2023	LN	14220.00003 Lexis Charges for 01-11-23	64.37
01/11/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/12/2023	LN	14220.00003 Lexis Charges for 01-12-23	10.73
01/12/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/12/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
01/15/2023	LN	14220.00003 Lexis Charges for 01-15-23	10.62
01/15/2023	LN	14220.00003 Lexis Charges for 01-15-23	10.20
01/17/2023	LN	14220.00003 Lexis Charges for 01-17-23	74.36
01/17/2023	LN	14220.00003 Lexis Charges for 01-17-23	10.20
01/17/2023	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
01/17/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
01/18/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
01/18/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/18/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/18/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
01/18/2023	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
01/18/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
01/19/2023	LN	14220.00003 Lexis Charges for 01-19-23	10.40
01/19/2023	LN	14220.00003 Lexis Charges for 01-19-23	212.47
01/19/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
01/19/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
01/20/2023	LN	14220.00003 Lexis Charges for 01-20-23	53.11
01/20/2023	LN	14220.00003 Lexis Charges for 01-20-23	5.69

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01/20/2023	LN	14220.00003 Lexis Charges for 01-20-23	22.78
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01/31/2023	OS	Everlaw, Inv. 73717, Cineworld database for the month of January 2023	250.00
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Total Expenses for this Matter

\$954.50

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 01/31/2023

Total Fees **\$397,785.50**

Total Expenses **954.50**

Total Due on Current Invoice **\$398,740.00**

Outstanding Balance from prior invoices as of 01/31/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131214	10/31/2022	\$1,463,410.50	\$1,946.95	\$292,682.10
131435	11/30/2022	\$514,646.00	\$808.29	\$102,929.20
131564	12/31/2022	\$387,188.50	\$955.28	\$77,437.70

Total Amount Due on Current and Prior Invoices: **\$871,789.00**